

	A	B	C	D	E	F	G	H	I	J	K	O
1		CT-EEB 2013 EVALUATION PROJECTS UPDATE -				10/2/14	CT_ProjInfoSumm_All_SERA_100214_v51.xls	PART 1 - MONTHLY STATUS SUMMARY				
2		Blue-Highlighted rows are completed projects										
3	On?	Project (and last initial of consultant)	Budget	Spent	Percent Spent	Percent Done	Review Draft due	Current Challenges / Concerns / Issues	Last Task Completed	Current task, status, expected finish date	Next step and its deadline	Last Updated
5	1	R2.CL&P Behavior (HER) Pilot Studies 2012 Yr. 2 (S)	\$163,335	\$163,335	100%	99%	Dec-13	Scheduling the presentation	Finalized on August 8	Finalized on August 8	Presentation in October or November	10/1/14
7	1	R4.HES Persistence and Process Evaluations (S)	\$293,426	\$130,415	44%	45%	Sep-13	Revisions needed based on feedback from committee discussion of one-pager presented in late Sept.	Delivered preliminary results memo, November 2013	Revisions needed based on feedback from committee discussion of one-pager presented in late Sept.	Revisions needed based on feedback from committee discussion of one-pager presented in late Sept.	9/4/14
11	1	R8.Central Air Conditioning - 2 year project (D)	\$550,702	\$503,330	91%	98%	Mar-14	None	Delivered revised August 25	Under second public review	Finalizing report, October 2014	10/1/14
13	1	C10. Small Business Data Mining Study (L)	\$47,330	\$45,873	97%	97%	Dec-13	None	Delivery of report for comment period, 9/19/2014	Receipt of comments, 10/22/2014	Delivery of final revised report based on comments, 11/3/2014	10/1/14
14	0	C11. Small Business Barriers Study focusing on program cancellations, financing and repeat participation (L)	\$178,845	\$146,791	82%	85%	3rd Qtr 2014 - depending on UI data	None.	Delivery of draft results memo, 9/4/2014	Delivery of draft report	Draft report - delivered to Evaluation Consultant 10/24/14	10/1/14
15	1	C12. Small Business Barriers Study focusing on Ltd English / Low Income (L)	\$127,436	\$40,077	31%	31%	Interview Results: November	Project closure pending receipt and response to utility comments / recommendations	SERA Team drafted Letter for Eval. Cmte response to Utility Response to Recommendations (8-29-2014)	TBD		10/1/14
18	1	R15.Potential for Res. Measures in SF Homes: Follow-on to Weatherization	\$236,194	\$236,194	100%	99%	Jun-14	\$0	Sent revised draft August 18	Under public review	Finalize, October 2014	10/1/14
25	1	R16. HES/HES-IE Impact Evaluation study (S)	\$443,532	\$443,532	100%	95%	April 2014; June 2014	None	Public review draft of measure-specific analysis, June 2014	Revising and integrated both volumes, per public comments, October 2014	Finalize report, October 2014	10/1/14
26	1	C17. C&I Market Assessment (L)	\$410,000	\$126,000	31%	20%	Jun-14	No.	Market actor sample design and draft interview guide, September 19.	Revising market actor sample design and interview guide. Expect completion by October 10.	Begin conducting market actor interviews - October 17.	10/1/14
28		C19. C&I New Construction and Code Compliance Baseline Study(L)	\$494,943	\$77,316	16%	16%	Mar-15	Review of recruitment script	Final SOW approved 9/8/2014	Data collection preparation and sample development - 10/3/14	Delivery of sample design and data collection form, 10/7/2014	10/1/14
29	1	C20. ECB Evaluation (L)	\$927,217	\$525,858	57%	0%	10/31/14 (process)	Missing building simulation files; we believe these are not available.	Submit Revised One Page Eval Plan for Phase 2; Apr 24, 2014	Process data collection - expected to be complete by Sep 15, 2014; Impact Data collection - ongoing	Draft Process Eval. report to Evaluation Consultant by mid-Oct. 2014	10/1/14
30		R31 Real Time Data Collection(S)	\$76,000	\$20,616	27%	20%	Sep-14	None	Sent revised scoping memo August 6	Revising work plan per discussions with EEB Evaluation Consultant and new information about tracking databases, October 2014	Revise work plan, October 2014	10/1/14
31		R32. CL&P Behavior Year 2(S)	\$36,000	\$0	0%	N/A	None	None	Final work plan, June 6, 2014	Recent information about current program design is causing study of which groups are still receiving / not receiving program mailings. Revising scope to address.	Gather information on program's continuation design to revise scope, October 2014	10/1/14

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32		R33. Data Review Project (formerly Rxx)(S)	\$19,000	\$0	0%	0%	Early 2015	Awaiting review of scope of work.	Preliminary scope provided to evaluation consultant	Awaiting scope approval / some involved staff occupied with other CT projects in near term	Awaiting scope approval / some involved staff occupied with other CT projects in near term	10/1/14	
33		R48 Market Assessment for HES measures(D)	\$30,000	\$20,426	68%	70%	Oct-14	None	Communicated with EEB Evaluation Consultant about final list of measures, August 2014	Draft report, October 3, 2014	Draft report, October 3, 2014	10/1/14	
34		R51. Codes and Standard(D)	N/A			0%	N/A	Study cancelled	Study cancelled	Study cancelled	Study cancelled	10/1/14	
35		R67. LED Market Assessment and Lighting NTG	\$25,000	\$24,625	99%	90%	Jul-14	None	Delivered revised report, September 2014	Under public review	Finalize report, October 2014	10/1/14	
36		R84 Consumer Electronics Potential(D)	\$27,989	\$24,110		80%	Sep-14	None	Approval of report outline, August 2014	Draft report, October 3 2014	Draft report, October 3 2014	10/1/14	
37		R86. LED Mkt Assessment & Lighting NTG (D)	\$300,000	\$120,000	40%	50%	Oct-14	None	Delivered revised CT saturation trends memo, October 1	Various analyses underway, October 2014	Draft report, November 2014	10/1/14	
38		Completed projects 2013/2014											
39		R1.CL&P & UI Behavior (HER) Pilot Studies 2011 (S)											
40		R3.Regional Lighting Hours of Use (D)											
41		R5.SF Weatherization Baseline 2012 (S)											
42		R6.Housing Characterization (D)											
43		R7.Ground Source Heat Pump Study (impact & Mkt assess) (D)											
44		C9. Small Business impact Study (L)											
45		C13.Lge C&I Quick Start Market Assessment/Trend Analy (L).											
46		C14.EO Impact and Process Evaluation (L)											
47		C12. Small Business Barriers Study											