

	A	B	C	D	E	F	G	H	I	J	K	O	
		CT-EEB 2013 EVALUATION PROJECTS UPDATE -					5/10/14		PART 1 - MONTHLY STATUS SUMMARY				
1		Blue-Highlighted rows are completed projects											
2													
3	On?	Project	Budget	Spent	Percent Spent	Percent Done	Review Draft due	Current Challenges / Concerns / Issues	Last Task Completed	Current task, status, expected finish date	Next step and its deadline	Last Updated	
4	1	R1.CL&P & UI Behavior (HER) Pilot Studies 2011 (S)	\$452,159	\$516,045	114%	100%	Already completed	None	Delivery of full models via DEEP website May 17	Complete	Complete	3-Jun	
5	1	R2.CL&P Behavior (HER) Pilot Studies 2012 Yr. 2 (S)	\$163,335	\$155,235	95%	95%	Dec-13	EEB evaluation consultant returned comments May; Review draft to be released week of 5/12	Review draft expected for release week of 5/12	Review draft expected for release week of 5/12	Respond to EEB Consultant or Public Review, May 2014	29-Apr	
6	1	R3.Regional Lighting Hours of Use (D)	\$251,877	\$251,877	100%	99%	Jan-14	None, as comments received on report	Revised final delivered April 29, 2014	Final final expected no later than May 5, 2014	Final final expected no later than May 5, 2014	29-Apr	
7	1	R4.HES Persistence and Process Evaluations (S)	\$293,426	\$130,415	44%	45%	Sep-13	None on approved scope	results memo on stakeholder portion of process evaluation, November 2013	Revising scope, sampling - complexities fitting in multiple subgroups and samples	Integrate these results with expanded scope; date unknown	29-Apr	
8	1	R5.Weatherization Baseline 2012 (S)	\$829,127	\$829,127	100%	100%	Jun-13	Waiting for confirmation that study is complete	Submitted revised final report April 2014; Final consultant comments	Should be complete	Should be complete	29-Apr	
9	1	R6.Housing Characterization (D)	\$29,999	\$29,999	100%	100%	Complete in June	None - project is complete	Final report sent June 12	None	None	25-Jun	
10	1	R7.Ground Source Heat Pump Study (impact & Mkt assess) (D)	\$337,885	\$337,885	100%	99%	Oct-13	0	Submitted revised draft April 11, 2014; currently out for second public review	Waiting for public review, May 2014	Revising per public review comments; expected delivery May 2014	29-Apr	
11	1	R8.Central Air Conditioning - 2 year project (D)	\$550,702	\$485,665	88%	88%	Mar-14	23	None; just delivered draft on April 23	Draft delivered April 23, 2014	Revise draft, May 2014	Revise draft, May 2014	29-Apr
12	1	C9. Small Business impact Study (L)	\$333,140	\$340,549	102%	\$1	Apr-14	None.	Final Report, April, 2014	None	Plan presentation with EEB	5-May	
13	1	C10. Small Business Data Mining Study (L)	\$47,330	\$30,993	65%	60%	Dec-13	Just received information to merge data files together. If this is sufficient, we will be able to move forward and complete the task.	Database cleaning information received on 4/21/14	Need to complete customer data analysis.	APPRISE (subcontractor) to conduct analysis of data on eligible customers.	7-May	
14	0	C11. Small Business Barriers Study focusing on program cancellations, financing and repeat participation (L)	\$178,845	\$53,249	30%	12%	3rd Qtr 2014 - depending on UI data	The evaluation team in consultation with the Evaluation Consultant has come to final decisions regarding data issues	Sample and instrument development 5/7/14	Preparation for CATI data collection 5/20/14	Field data collection 6/13/14	7-May	
15	1	C12. Small Business Barriers Study focusing on Ltd English / Low Income (L)	\$63,710	\$35,784	56%	56%	Interview Results: November		Draft report on agency research submitted on 12/17/13.	15. Current task, status, and expected finish date	16. Next step and its deadline	5-May	
16	1	C13.Lge C&I Quick Start Market Assessment/Trend Analy (L).	\$24,905	\$24,905	100%	100%	Jan-13	Report needs final approval	Report revisions submitted, February 8, 2013	Report finalized, awaiting comment from Evaluation Committee	Report finalized, awaiting comment from Evaluation Committee	4/2/2013 (no change from 3/5)	

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17	1	C14.EO Impact and Process Evaluation (L)	\$1,003,000	\$1,003,000	100%	100%	Oct-13	0	Final Report and Response to comments submitted for filing and posting April 1, 2014	Prepare for technical meeting, May 13, 2014	Technical meeting scheduled by DEEP. Webinar. May 13th 10a.m. - noon	6-May
18	1	R15.Residential SF "Potential" - Oil, Natural Gas, and Electric Baseline (S)	\$236,194	\$236,194	100%	85%	Jul-13	A few clarifying questions about approach	Delivered revised technical potential and fuel switching memo; November 27, 2013	Cost effectiveness study; reviewing technical potential and fuel switching memo, June 2014	Cost effectiveness study; reviewing technical potential and fuel switching memo, June 2014	29-Apr
25	1	R16. HES/HES-IE Impact Evaluation & EUL study (S)	\$437,532	\$377,460	86%	70%	Apr-14	None	Public review draft submitted April 2, 2014	Measure-specific analysis; reviewing whole house billing analysis; May 2014	Measure-specific analysis; revising whole house billing analysis;	29-Apr
26	1	C17. C&I Market Assessment (L)	\$367,110	\$46,000	13%	10%	Jun-14	No.	Draft memo summarizing end-use selection, April	Secondary data review, expect completion by May	Revised SOW will be submitted to Lori May 7.	5-May
27	1	C18. SBEA Process Evaluation (L)	\$16,360	\$13,621	83%	75%	Sep-14	Participant sample development contingent on receipt and analysis of data requested for C10.	Project description, 11/6/13	Approval of work plan and budget by Evaluation Consultant - DEFERRED	\$0	5-May
28		C&I New Construction and Code Compliance Baseline Study	\$494,943	\$21,770	4%	75%	Jan-15	DNV GL prepared responses to stakeholder questions regarding output and forwarded them to Evaluation Consultant on 3/19/14. Awaiting response before proceeding to complete work plan.	Detailed work plan delivered to Evaluation Consultant, 4/7/14	Population dataset purchase, and sample development, 6/6/14	Prep for data collection, 6/20/14	7-May
29	1	C20. ECB Evaluation (L)	\$76,000	\$40,597	53%	0%	No report for Phase 1	\$0	Submit Revised One Page Eval Plan for Phase 2; Apr 24, 2014	Awaiting begin work on Phase 2	Awaiting begin work on Phase 2	6-May
30		R86. LED Mkt Assessment & Lighting NTG (D)	\$300,000	\$38,060	13%	0%	Jan-00	Data request from companies	Final work plan approved, February 2014	Team prepping materials, data - ongoing through May 2014 (will firm up as timeline becomes clearer)	Data collection, analysis, and reporting - various deadlines	29-Apr