

	B	C	D	E	F	G	H	I	J	K
2	CT-EEB 2016 EVALUATION PROJECTS UPDATE -						CT_ProjInfoSumm All SERA_20_0807_2020_v227			
							PART 1 - MONTHLY STATUS SUMMARY			
3	8/7/20								Reports on tasks completed by Project Contractors	
4	Project (and last initial of consultant)	Budget	Invoiced	\$Thru Date	Percent Spent	Percent Done	Are there Current Challenges / Concerns / Issues	Last Task Completed	Current task, status, expected finish date	Next step and its deadline
53	C1634 Energy Conscious Blueprint Impact Evaluation	\$1,238,556	\$1,191,063	3/21	96%	96%	None	Cadmus received comments on the draft report from the IOUs on 7/29/2020.	Consultants are working with EA to finalize reports.	Submit final impact evaluation report. Expect delivery by 8/14/2020.
55	C1635 Energy Opportunities (EO) Impact Evaluation	\$1,635,049	\$1,520,086	Est 3/31	93%	100%	None at this time.	Final Report Submitted, July 2020	Presentation, August 2020	Presentation, August 2020
62	C1901 - C&I Sector-Wide Process Evaluation (non-SBEA)	\$593,355	\$255,393	Est 3/31	43%	40%	Still working with UI to resolve a few data questions.	Staff interviews (6/11); Upstream Lighting staff interview (6/30); Upstream Lighting implementer interview (7/9).	Data collection instrument design completed. Last batch submitted for utility approval on 7/21.	Finished designing data collection instruments (7/21). Waiting for utility approval on final batch. Started programming and testing surveys.
63	C1906 SEM Design and Evaluation	\$264,880	\$84,072	6/30	32%	30%	No	7/23/2020 - Scoping interviews completed with all CT and non-CT respondents.	Research and Development of Evaluation Methods, Data collection - 8/31/2020	Document and present SEM Evaluation Methods; Deadline - August 31, 2020
77	R1959 Single-Family Renovations & Additions Potential Analysis	\$135,000	\$93,808	Through Jun 2020	69%	60%	0	Issued interim memo and completed fielding homeowner survey, July 2020	Fielding contractor survey, late-Aug 2020	Complete survey fielding, late-Aug 2020
78	R1963a Short-Term Residential Lighting Analysis	\$110,000	\$98,967	Through Jun 2020	90%	95%	Comments on report from Eversource (expected today 8/4)	Submitted draft report, early-Jul 2020	Responding to report comments, early-Aug 2020	Submit revised report, mid-Aug 2020
79	R1963B: Short Term Residential Analysis	\$40,000	\$37,720	Est 3/31	94%	90%	No.	Under Task 2: completed preliminary results memo for planning purposes.	Under Task 2: analyzing program incentive levels compared to incremental first cost for key program bulb types.	Preparing draft report.
80	R1965 HP/HPWH Baseline and Potential Assessment	\$250,000	\$167,744	Through Jun 2020	67%	50%	Hoping we receive any comments on the interim memo soon.	Completed manufacturer IDIs and submitted interim memo, Jul 2020	Fielding distributor IDIs and drafting installer survey instrument, Aug 2020	Finalize installer survey instrument, Aug 2020
81	R1973 Retail Non-lighting	\$199,762	\$181,062	Est 3/31	91%	90%	None	Submitted PSD and Program Planning Memo (7/21/20)	Drafting report for EA Team review (8/12/20)	Finalize draft report (9/1/20)
82	R1982 HVAC/DHW Performance and Potential Evaluation	\$740,000	\$151,000	Est 3/31	20%	19%	We received RASS and Eversource data and are finishing processing it for a recruitment database. We have received DHP and HPWH data from UI with viable contact information, but no data (yet) for ducted heat pumps. No strict deadline given COVID-19 postponement, and utility focus on COVID-19 impacts.	All protocols and technical infrastructure are complete as of March 25th.	Sample plan, equipment configuration. Equipment to be configured by end of May. Sample plan TBD, pending data.	Complete recruitment database and equipment configuration.

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83	X1931 In-Depth PSD Review	\$604,211	\$230,000	6/1	38%	40%	Yes - this project will be leveraging data from x1939. Eversource has completed the request as of 3/31/20, UI data request still pending.	P2-1: Secondary research - In-depth review of priority measures. Delivery of detailed review workbook and redline of PSD - July 31, 2020.	P2-2: Two presentations on measure reviews complete. Research presentation to be scheduled mid-August.	Interim presentation of prioritized research options for next Phase of the study.	
84	X1939 Early Retirement	\$284,543	\$94,286	6/30	33%	35%	Interview guide approval from UI	Data phone call w/UI on 6/17/20	In progress - literature review, interview surveys, data request #1, program data analysis, final detailed design	Phase I analysis and research	
85	X1941: Multifamily Impact Evaluation	\$369,054	\$270,766	Est 3/31	73%	73%	There are no outstanding requests at this time.	Recommended updates to CT 2020 PSD values for Multifamily measures, July 22, 2020	Data collection for impact evaluation, September 18, 2020	Data collection for impact evaluation, September 18, 2020	