

	B	C	D	E	F	G	H	I	J	K	
2	CT-EEB 2016 EVALUATION PROJECTS UPDATE -						PART 1 - MONTHLY STATUS SUMMARY				
3	2/3/21									Reports on tasks completed by Project Contractors	
4	Project (and last initial of consultant)	Budget	Invoiced	\$Thru Date	Percent Spent	Percent Done	Are there Current Challenges / Concerns / Issues	Last Task Completed	Current task, status, expected finish date	Next step and its deadline	
62	C1901 - C&I Sector-Wide Process Evaluation (non-SBEA)	\$668,355	\$584,166	2/2/21	87%	80%	Received Eversource and UI consumption and SBEA data. Still working on issues related to missing account numbers and cases where program data has no match in consumption files for both utilities. Additionally, UI & Eversource looking into whether account numbers can be obtained for Upstream Lighting Data. Finally, Eversource looking into how they may be able to differentiate cases and amounts associated with incremental bids.	Project Design approval (3/4/2020). Staff interviews (6/11); Upstream Lighting staff interview (6/30); Upstream Lighting implementer interview (7/9). Sample designs for all 10 instruments submitted to EA Team for review; all have been approved. All primary data collection has been closed as of 1/27/21.	Working on analyses and development of results deck for sharing with EA Team. Still working on data processing and database analyses associated with profiling task.	Working on resolving data issues with utilities -- exact date of resolution unknown. Working on analyses of all primary data collection efforts.	
63	C1906 SEM Design and Evaluation	\$264,880	\$117,853	12/31	44%	35%	No	Draft phase 1 memo submitted to the EA team	Finishing up final revisions to review draft report; Present SEM Evaluation Methods; Deadline - February 15, 2021	Finalize SEM Evaluation Methods; Deadline - February 15, 2021	
64	C2014 C&I Lighting Saturation and Remaining Potential	\$398,191	\$3,500	N/A	1%	1%	Final study design feedback from EA Team.	N/A	Study sampling - 3/2021	Study kickoff - 3/2021	
78	C1902 ECB NTG and Baseline	\$680,000	\$68,900	1/31	10%	7%	In process of finalizing the project design and will need input from the EA Team once submitted.	Program design call with UI on 1/8/2021	Working on defining additional code compliance and upstream non-lighting NTG tasks by 2/11/2021	Finalize the project design with EA Team input by 2/18/2021	
79	X1931-1 ISP Comm Boiler & Furnace Study	\$59,900	\$6,000	12/1	10%	5%	No	Task 1: Kick off complete 12/16	Task 2: Secondary research under way	Develop interview guide 2/28/2021	
80	X1931-5 Comm Refrigeration Efficiency Update Study	\$29,600	\$2,300	12/1	8%	5%	No	Kickoff meeting 12/16	Task 1: Review manufacturer's databases	Develop interview guide 2/28/2021	
81	X1931-6 Hours of Use Documentation	\$9,900	\$1,050	12/1	11%	5%	No	Kickoff meeting 12/16	Task 1: Literature Review	Task 2: Data synthesis and comparative analysis	
82	R1959 Single-Family Renovations & Additions Potential Analysis	\$170,000	\$121,500	1/31	71%	80%	None	Completed potential analysis, Dec 2020	Additional analysis and report writing, Feb 2021	Draft report, Feb 2021	
85	R1965 HP/HPWH Baseline and Potential Assessment	\$250,000	\$225,000	1/31	90%	75%	None	Installer survey entered field, Dec 2020	Installer survey and interviews in field, Feb 2021	Complete installer survey and interviews, Feb 2021	
86	R1973 Retail Non-lighting	\$199,762	\$189,770	1/0	95%	95%	None	Submitted Initial draft of Review Draft to EA Team (11/25/20). EA Team had significant comments.	Incorporate feedback from EA Team on Revised Draft of Review Draft Report and Appendices (1/8/20)	Submit acceptable Review Draft and Appendices to EA Team (1/8/20) so it can be distributed to committee for review.	

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87	R1982 HVAC/DHW Performance and Potential Evaluation	\$740,000	\$225,000	1/0	30%	19%	No.	Plan A Test conditionally approved by EA Team and utilities	TEST POSTPONED DUE TO RESURGENCE OF COVID	TEST POSTPONED DUE TO RESURGENCE OF COVID Next task is likely a data request for 2020 program data
88	R2023. RASS Enhancement (R1965 add-on)	\$30,000	\$27,000	1/0	90%	80%	No	Completed user training and submitted final Database and User Manual 10/29/20	Awaiting any requests for new additions to database	N/A
89	R2027 HP/HPWH Reliability	\$75,000	\$67,500	1/31	90%	0%	None	Submitted draft installer survey to EA Team, Oct 13, 2020	Revising end-user survey instruments, early-Feb 2021	Finalize survey instruments and enter field, mid-Feb 2021
90	R1983 HES/HES-IE Impact and Process Evaluation	\$890,000	\$100,100	1/31	11%	5%	Team is awaiting data from data request (due 2/8 - Dick Oswald requested extension on 1/28) and final comments on refined project design (delivered on 2/2 - comments due by 2/9)	Kick-off meeting (August 2020)	Reissued data request and finalize refined project design (February 2021)	Review data once received (2/8) and begin work on interview guides
91	R2029 SF Weatherization Assessment and Update	\$110,000	\$19,339	1/31	18%	2%	DEEP process triggered change in project design which is being tweaked; new study design will coordinate more with DEEP's weatherization standard update process.	Refining study design to better coordinate with DEEP goals / process / need; still in process.	Project planning	Study design finalization;
92	X1931 In-Depth PSD Review	\$604,211	\$330,870	12/1	55%	55%	No	P2-3: Kickoff meetings	P2-3: Conduct Primary Research. Working on developing the Phase 2 projects approved in the fall.	Primary research projects drafts and presentation
93	X1939 Early Retirement	\$284,543	\$124,701	12/31	44%	35%	N/A	Literature review of peer programs in NY, MA, CA	In progress - program staff and trade ally interviews, program data analysis, final detailed design	Complete final 2 program staff and trade ally interviews, Phase I analysis and research; Dec 2020
94	X1941: Multifamily Impact Evaluation	\$369,054	\$350,601	January 2021	95%	99%	None	Data collection for impact evaluation, November 11, 2020	Data analysis for impact evaluation, in progress, December 15, 2020	Present data analysis to the EA Team in batches, expecting final comments by February 16, 2021
95	CT X2022 - Education and Engagement Evaluation	\$269,000	\$25,023	1/0	9%	4%	Any additional data from UI and Eversource	Data Request 1 circulated to utilities on January 5 2021; initial data received January 19 2021; Data discussions with UI and Eversource held January 26, 2021	Finalizing proposed evaluation tasks in preparation for project kickoff; beginning cataloguing activities now that we have received data	Draft evaluation plan to be completed in finalized in February 2021 and project kick-off scheduled for February/March 2021

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96	X2001 - EUL	\$275,000	\$44,348	1/1	5%	5%	Eversource expects to provide data in response to Data Request #1 by the middle of the week of 2/1. This is needed to confirm there are sufficient installations of specific priority measures over time to support the EUL estimation work. The kickoff is expected soon.	Data request #1 sent on 12/24/20	Final recommended measure selection 2/9/21	Submit Data Request #2 on 2/9/21, pending receipt of Eversource data
97	X1932 DR EM&V Support	\$225,000	\$18,000	1/31	8%	12%	Data request is pending (1c and 1d)	Discussed the data request with UI and EnergyHub on 1/6/2021	Working with EnergyHub and UI to get program data	Receive the remaining requested data from UI
98	X1942 NEIs	\$325,000	\$31,718	1/31	10%	5%	None	Submitted revised draft kickoff slides to EA Team on 1/27/21 and reviewed on 1/28/21	Revising kickoff slides by mid February	Hold kickoff meeting by late February 2021
99	X1931-7 Degree Days Update Study	\$9,900	\$1,100	12/1	11%	5%	No	Kickoff meeting 12/16	Task 1: Literature Review	Task 2: Data synthesis and comparative analysis
100										